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**Wednesday broker round-up**

Vodafone: Credit Suisse cuts target from 175p to 170p, outperform rating kept.

Vedanta Resources: Credit Suisse maintains neutral rating and 1,400p target.

AMEC: UBS raises target from 1,225p to 1,325p, buy rating unchanged; Nomura raises target from 1,130p to 1,240p, buy rating unchanged.

HSBC: Nomura reiterates buy rating and 725p target.

Standard Chartered: Nomura reiterates buy rating and 1,800p target.

Millennium & Copthorne: Credit Suisse reiterates outperform recommendation and 579p target; Nomura keeps neutral rating and 460p target.

Segro: Credit Suisse keeps outperform rating and 290p target.

Logica: Merchant Securities maintains sell rating and 70p target.

St. James's Place: Nomura keeps neutral rating and 330p target.

BBA Aviation: UBS downgrades from buy to neutral, 220p target unchanged.

Croda: UBS ups target from 2,085p to 2,250p, buy rating kept.

Hutchison China Meditech: UBS downgrades from buy to neutral, 460p target unchanged.

Misys: UBS ups target from 245p to 360p, neutral rating kept.

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[Journalistname]James Cholmondley Farmer[/Journalistname]