



HUTCHMED (China) Limited
和黃醫藥(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING
全球發售

Number of Offer Shares under the Global Offering 全球發售的發售股份數目	: 104,000,000 Shares (subject to the Over-allotment Option) : 104,000,000 股股份(視乎超額配股權行使與否而定)
Number of Hong Kong Offer Shares 香港發售股份數目	: 13,000,000 Shares (subject to reallocation) : 13,000,000 股股份(可予重新分配)
Number of International Offer Shares 國際發售股份數目	: 91,000,000 Shares (subject to reallocation and the Over-allotment Option) : 91,000,000 股股份(可予重新分配,並視乎超額配股權行使與否而定)
Maximum Offer Price 最高發售價	: HK\$45.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund) : 每股發售股份45.00港元,另加1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足,多繳股款可予退還)
Nominal value 面值	: US\$0.10 per Share : 每股股份0.10美元
Stock code 股份代號	: 13

Please read carefully the prospectus of HUTCHMED (China) Limited (the "Company") dated June 18, 2021 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the United States Securities Act of 1933 as amended (the "U.S. Securities Act"). Any public offering of the Company's securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. The Company is conducting a public offering of its securities in the United States pursuant to the Company's shelf registration statement on Form F-3ASR filed with the United States Securities and Exchange Commission and became effective on April 6, 2020, the preliminary prospectus supplement to be filed with the SEC on or about June 18, 2021 and the final prospectus supplement to be filed with the SEC on or about June 24, 2021. The Company is currently conducting an offering of its securities to non-U.S. Persons (as defined in Regulation S under the U.S. Securities Act) outside of the United States, in reliance on Rule 901 of Regulation S under the U.S. Securities Act or to certain other investors in the United States pursuant to another exemption from the registration requirements of the U.S. Securities Act.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the sections headed "Structure of the Global Offering – The Hong Kong Public Offering – Allocation" and "Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback" in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if (a) the International Offering is undersubscribed and the Hong Kong Public Offering is fully subscribed or oversubscribed or (b) the International Offering is fully subscribed or oversubscribed and the Hong Kong Public Offering is oversubscribed by less than 12.5 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, then the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. not more than 26,000,000 Offer Shares, representing 25% of the total number of the Offer Shares initially available under the Global Offering).

To: The Company
Joint Sponsors
Joint Global Coordinators
Joint Bookrunners
Hong Kong Underwriters

在填寫本申請表格前,請細閱和黃醫藥(中國)有限公司(「本公司」)於2021年6月18日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除非本申請表格另有定義,否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格的內容概不負責;對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格、招股章程及招股章程附錄七「送呈公司註冊處處長及備查文件」一節所列的其他文件,已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定,送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段,當中載有本公司及其香港證券登記處有關個人資料及遵守香港法例第486章《個人資料(私隱)條例》的政策及措施。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說,而在任何作出有關要約、游說或出售即屬違法的司法管轄區內,概不得出售任何香港發售股份。本申請表格所載資料,不得在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接分發。該等資料不屬於或組成在美國購買或認購證券的任何要約或招攬的一部分。

除非已進行登記或獲豁免遵守1933年美國證券法(經修訂)(「美國證券法」)的登記規定,否則不得於美國提呈發售或出售股份。凡在美國公開發售本公司的任何證券,均須以刊登可從本公司獲得的招股章程的方式進行,而其將載有有關本公司及管理層的詳盡資料以及財務報表。本公司正根據已向美國證券交易委員會提交並於2020年4月6日生效的表格F-3ASR的暫緩登記聲明,及於2021年6月18日或前後向美國證券交易委員會提交的初步招股章程補充文件及於2021年6月24日或前後向美國證券交易委員會提交的招股章程補充文件於美國進行其證券的公開發售。本公司正依據美國證券法S規例第901條於美國境外向非美國人士(定義見美國證券法S規例)或根據美國證券法另一項登記規定豁免向美國若干其他投資者同時進行其證券的發售。

在任何根據有關司法管轄區法律不得發送、派發或複製本申請表格及招股章程之司法管轄區內,本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人,概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令可能違反美國證券法或其他司法管轄區的適用法律。

在香港公開發售與國際發售之間分配發售股份將遵照招股章程「全球發售的架構 – 香港公開發售 – 分配」及「全球發售的架構 – 香港公開發售 – 重新分配及回撥」章節所述的重新分配規則。具體而言,聯席全球協調人可將發售股份由國際發售重新分配至香港公開發售,以滿足根據香港公開發售作出的有效申請。根據聯交所發出的指引信HKEX-GL91-18,倘(a)國際發售認購不足,而香港公開發售獲悉數認購或超額認購或(b)國際發售獲悉數認購或超額認購,而香港公開發售的認購總數低於香港公開發售初步可供認購發售股份總數的12.5倍以下,則進行有關重新分配後可分配至香港公開發售的發售股份最高總數不得超過初步分配至香港公開發售的兩倍(即不多於26,000,000股發售股份,佔全球發售項下初步可供認購的發售股份總數25%)。

致: 本公司
聯席保薦人
聯席全球協調人
聯席賬簿管理人
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares nor otherwise participate in the International Offering;
- understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Joint Sponsors in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them and such other registers as required under the Memorandum and Articles of Association of the Company, and the Company and/or its agents to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address specified in the application instruction of that underlying applicant in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and in the designated website at www.eipo.com.hk, and agree to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Joint Global Coordinators, the Joint Sponsors, Joint Bookrunners and Joint Lead Managers or their respective officers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認,吾等已(i)遵守《電子公開發售指引》及透過銀行/股票經紀遞交白表eIPO申請的運作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(不論法定或其他);及(ii)閱讀招股章程及本申請表格所載條款及條件以及申請手續,並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請,吾等:

- 按照招股章程及本申請表格的條款及條件,並在貴公司組織章程大綱及細則規限下,申請以下數目的香港發售股份;
- 夾附申請認購香港發售股份所需的全數款項(包括1%經紀佣金、0.0027%證監會交易費及0.005%聯交所交易費);
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份,或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份;
- 承諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承諾或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定),亦將不會申請或承諾或表示有意認購任何國際發售股份,亦無以其他方式參與國際發售;
- 明白貴公司、聯席全球協調人及聯席保薦人將依賴此等聲明及陳述,以決定是否就本申請配發任何香港發售股份,及相關申請人如作出虛假聲明,可能會遭受檢控;
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人及列入貴公司的組織章程大綱及細則規定的有關其名冊,且貴公司及/或其代理可根據本申請表格及招股章程所載程序按相關申請人的申請指示所指定地址以普通郵遞方式寄發任何股票(如適用),郵誤風險概由該相關申請人承擔;
- 倘申請人使用單一銀行賬戶支付申請股款,要求任何電子退款指示將發送至上申請付款賬戶內;
- 要求任何退款支票以使用多個銀行賬戶支付申請股款的相關申請人為抬頭人,並根據本申請表格及招股章程所述程序將任何有關退款支票以普通郵遞方式寄發到申請所列的地址,郵誤風險概由該相關申請人承擔;
- 確認各相關申請人已閱讀本申請表格及招股章程以及指定網站www.eipo.com.hk所載條款及條件以及申請手續,並同意受其約束;
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請認購香港發售股份,不會引致貴公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人及聯席牽頭經辦人或彼等各自的任何高級職員或顧問須從香港以外任何地區的法律或規例(不論是否具法律效力)的任何規定;及
- 同意本申請、任何對本申請的接納以及因而訂立的合約,將受香港法律管轄及按其詮釋。

Signature 簽名	
Name of applicant 申請人姓名	

Date 日期	
Capacity 身份	

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)要約購買

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read only CD-ROM submitted with this application form.
股香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。

Total of 現夾附合共	cheques 支票	Check number(s) 支票號碼
are enclosed for a total sum of 總金額為	HK\$ 港元	Name of Bank 銀行名稱

4 Please use BLOCK letters 請用正確填寫

Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份識別編號	
Chinese name 中文名稱		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker no. 經紀號碼	
	Broker's chop 經紀印章	

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **White Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – HUTCHMED (CHINA) LIMITED PUBLIC OFFER";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the **White Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application.

The Company, the Joint Global Coordinators and the Joint Sponsors have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

It is necessary for applicants or registered holders of the Hong Kong Offer Shares to supply correct personal data to the Company or the Company's agents and the Hong Kong Share Registrar when applying for the Hong Kong Offer Shares or transferring the Hong Kong Offer Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected, or in delay or the inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) to which you are entitled.

It is important that the holders of the Hong Kong Offer Shares inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of the Hong Kong Offer Shares may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of the holders of the Shares including, where applicable, HKSCC Nominees;
- maintaining or updating the Company's register of members;
- verifying identifies of the holders of the Shares;
- establishing benefit entitlements of holders of the Shares, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of the holder of the Shares;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge the Company's or their obligations to holders of the Shares and/or regulators and/or any other purpose to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of the Hong Kong Offer Shares will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal share registrar;
- where applicants for the Hong Kong Offer Shares request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the holders of the Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of the Hong Kong Offer Shares for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

Holders of the Hong Kong Offer Shares have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests. All requests for access to data or correction of data should be addressed to the Company at the Company's registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time, for the attention of the Company secretary or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing this form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by 4:00 pm on Wednesday, June 23, 2021:

Bank of China (Hong Kong) Limited
6/F, Bank of China Centre
11 Hoi Fai Road
West Kowloon

填寫本申請表格的指引

下文所述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。如要使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(請填寫數字)。

閣下代其作出申請的相關申請人資料，必須載於連同本申請表格遞交的一個唯讀光碟格式資料檔案內。

3 在欄3填上閣下付款的詳細資料。

閣下必須在此欄註明閣下連同本申請表格夾附的支票數目；並在每張支票的背面註明(i)閣下的白表eIPO服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

此欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 以在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下的代名人)的賬戶名稱；
- 註明抬頭人為「中國銀行(香港)代理有限公司－和黃醫藥(中國)有限公司公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。

倘出現差異，本公司、聯席全球協調人及聯席保薦人有絕對酌情權拒絕任何申請。

申請時繳付的款項將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷填寫)。

閣下必須在此欄填上白表eIPO服務供應商的名稱、身份證明號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及加蓋經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港證券登記處有關個人資料及條例方面的政策及措施。

1. 收集閣下個人資料的原因

香港發售股份申請人或登記持有人申請香港發售股份或將香港發售股份轉往其名下，或將名下香港發售股份轉讓予他人，或要求香港證券登記處提供服務時，須向本公司或本公司代理及香港證券登記處提供其準確個人資料。

未能提供所要求的資料可能導致閣下的香港發售股份申請被拒絕或延遲，或本公司及／或香港證券登記處無法落實其建議或提供服務。此舉亦可能妨礙或延遲登記或轉讓閣下獲接納申請的香港發售股份及／或派發閣下應得的股票。

香港發售股份持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港證券登記處。

2. 用途

香港發售股份申請人及持有人的個人資料可以任何方式使用、持有、處理及／或保存，以作以下用途：

- 處理閣下的申請及電子退款指示／退款支票(如適用)、核實是否符合本表格及招股章程所載條款及申請手續及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的所有適用法律及法規；
- 以股份持有人(包括以香港結算代理人(如適用))的名義登記新發行股份或轉讓或受讓股份；
- 存置或更新本公司的股東名冊；
- 核實股份持有人的身份；
- 確定股份持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的公司通訊；
- 編製統計資料及股份持有人資料；
- 披露有關資料以便就權益提出申索；及
- 與上述者有關的任何其他附帶或相關目的及／或使本公司及香港證券登記處能履行本公司或其對股份持有人及／或監管機構承擔的責任及／或證券持有人可能不時同意的任何其他目的。

3. 轉交個人資料

本公司及香港證券登記處所持有關香港發售股份持有人的個人資料將會保密，但本公司及香港證券登記處可在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，如財務顧問、收款銀行及主要海外股份過戶登記處；
- (如香港發售股份申請人要求將香港發售股份存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府部門或法例、規則或法規另行規定者；及
- 香港發售股份持有人與其進行或擬進行交易的任何人士或機構，如其銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留香港發售股份申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

香港發售股份持有人有權確定本公司或香港證券登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司及香港證券登記處有權就處理有關要求收取合理費用。所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向香港證券登記處的私隱事務主任提出。

閣下簽署本表格，即表示同意上述所有規定。

遞交本申請表格

經填妥的本申請表格，連同相關支票及載有唯讀光碟的密封信封，必須於2021年6月23日(星期三)下午四時正之前，送達下列收款銀行：

中國銀行(香港)有限公司
西九龍
海輝道11號
中銀中心6樓